



Hello Investors

Interim Report April-June 2025

Q2

” Challenging market conditions, lower earnings and continued positive trend in Finland.

Prevas | Hello Possibility.

Agenda Prevas Q2 Report April – June 2025

1. Introduction
2. Financial performance
3. Market update
4. Q&A



Summary Q2

- Growth driven by acquisitions
 - Turnover 408.8 MSEK (395.6)
- Profitability impacted by restructuring, calendar effect and lower utilization
 - *EBITA 20.7 MSEK (36.2)*
 - *EBITA margin 5.1% (9.2)*
 - *6 MSEK restructuring costs*
 - *5 MSEK negative calendar effect*
 - *Improved margin in Finland*
 - *EBITA 31,7 MSEK (7,7%) adjusted for restructuring and negative calendar effect*
- Accumulated Q1 – Q2: **4,6%** turnover growth with a **6,7%** EBITA

3.3%

GROWTH IN TURNOVER
Second quarter 2025

5.1%

EBITA MARGIN
Second quarter 2025

0.73SEK

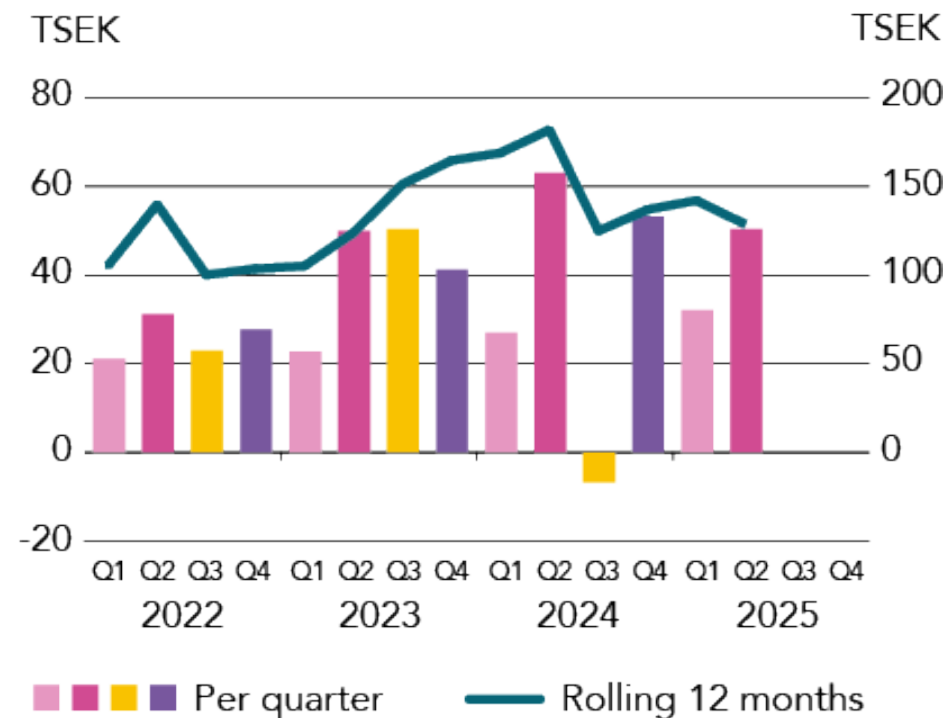
PROFIT PER SHARE
AFTER DILUTION
Second quarter 2025

Financial Position Q2

- Improved working capital
- Low net debt. Within financial target of maximum 2*EBITDA
- Strong balance sheet & solid financial situation

MSEK	Q2 2025	Q2 2024
Cash flow from operating activities	50	63
Cash flow from investment activities	-2	-2
Cash flow from financing activities	-84	-70
Cash flow for the period	-36	-11
Cash	17	120
Net debt/EBITDA R12	1.04	-0.38
Equity ratio, %	48.4	58.2

Cash flow from operating activities



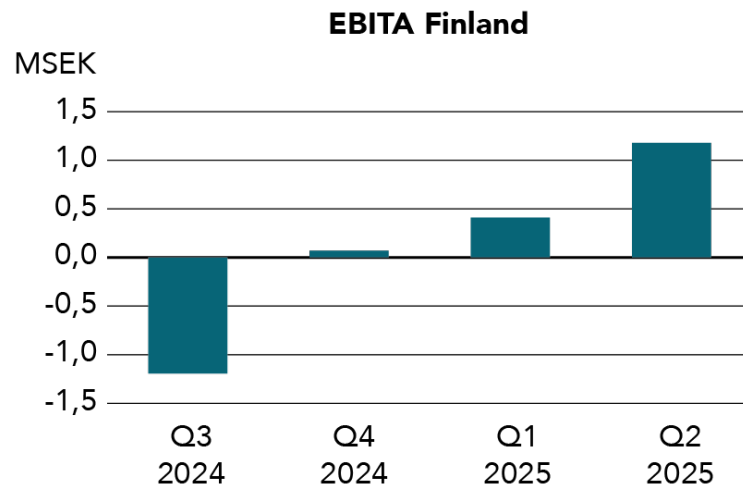
Measures taken to improve margins

- Optimization of personnel in areas with low demand
- Cost focus
- New leadership & restructuring implemented to improve performance
- Strong sales focus – growth in defense and energy
- Improved utilization towards end of the quarter



Update Finland

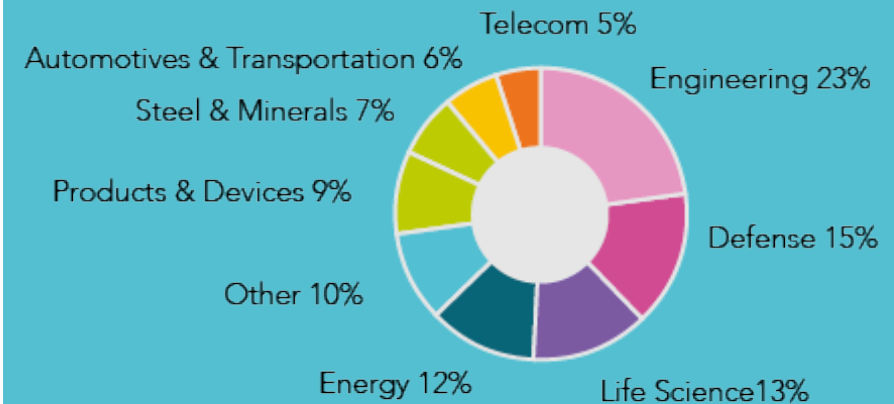
- Positive EBITA trend continues
- Merged two regions
- Strong order intake in competitive market
- Projects ramping up, increased utilization and recruitments



General Market Update

- Challenging market with high uncertainty
- Limited direct effect of reductions in Swedish vehicle- and green energy sectors
- Growing demands from defense and energy sectors
- Demand for complex solutions remains strong

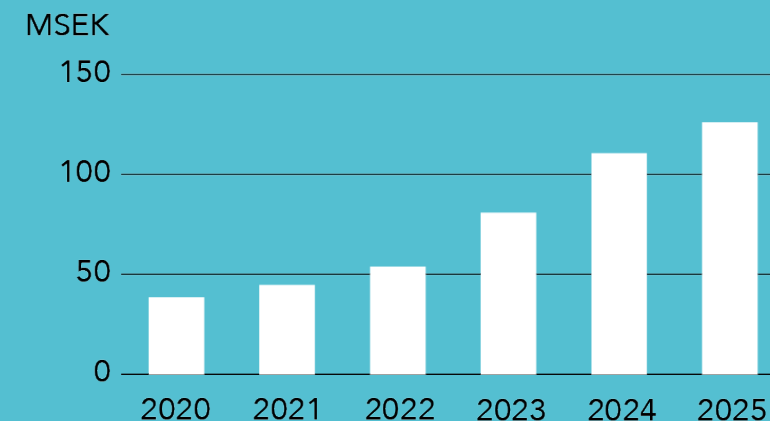
Industry breakdown, Q1-2 2025



Prevas Security & Defence

- Established partner to Nordic security and defence customers
- Turnover in Defense ~250 MSEK yearly and growing
- Technological expertise (image treatment / AI, sensor technology, simulators, test, production, cyber security etc.)
- Member of SOFF in Q2

Revenue Q1-Q2



Aimpoint.



INVISIO®

Ovzon

BAE SYSTEMS

Bofors



Nammo



Highlights Q2

- Syklo Oy chooses Prevas for design & automation services to build Finland's largest plastic recycling plant
- Hexagon and Prevas forges strategic partnership to accelerate digital transformation in Asset Management for the Nordics
- Green Cargo and Nscale chooses Prevas for implementation of HxGn EAM
- Acquisition of OIM Sweden AB

Syklo

Let's launch the planet into a better orbit.



Summary

- Profitability impacted by restructuring, calendar effect and lower utilization
- Measures taken to strengthen profitability in the second half of 2025
- Focus to grow in defense and energy
- Continued positive EBITA trend in Finland
- Acquisition of OIM Sweden AB
- Solid financial position





Questions
are Welcome

About Prevas

Prevas is an innovative development hub with focus on product and production development, with ingenuity at its core. With high technical expertise and deep business understanding, we help customers from a wide variety of industries to benefit through continuous technological innovation. Good for people, the planet and profits. Prevas was founded in 1985 and currently has 1,100 employees in Sweden, Finland, Denmark and Norway. Prevas has been listed on NASDAQ Stockholm since 1998. For more information about Prevas, visit www.prevas.com.

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