Hello Investors

Q2 Report 2026

Q2

"Improved cost structure, higher utilization, and secured orders provide a strong foundation the second half of the year

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Agenda Prevas Q2 2026

1. Introduction
2. Financial Performance
3. Market Update
4. Q&A

Summary Q2

- Stable revenue performance
  – *Net Sales 405.1 MSEK (408.8)*
- EBITA below ambition – decisive initiatives taken
  – *Adjusted EBITA 23.1 MSEK / 5.7%*
  – *Restructuring costs 8 MSEK*
  – *EBITA 15.1 MSEK (20.7)*
  – *EBITA margin 3.7% (5.1)*
  – *Operating Cash Flow 42.0 MSEK (49.6)*
  – *EPS 0.50 SEK (0.73)*

5.7%

ADJ. EBITA MARGIN
Second quarter 2026

405 MSEK

Net Sales
Second quarter 2026

42.0 MSEK

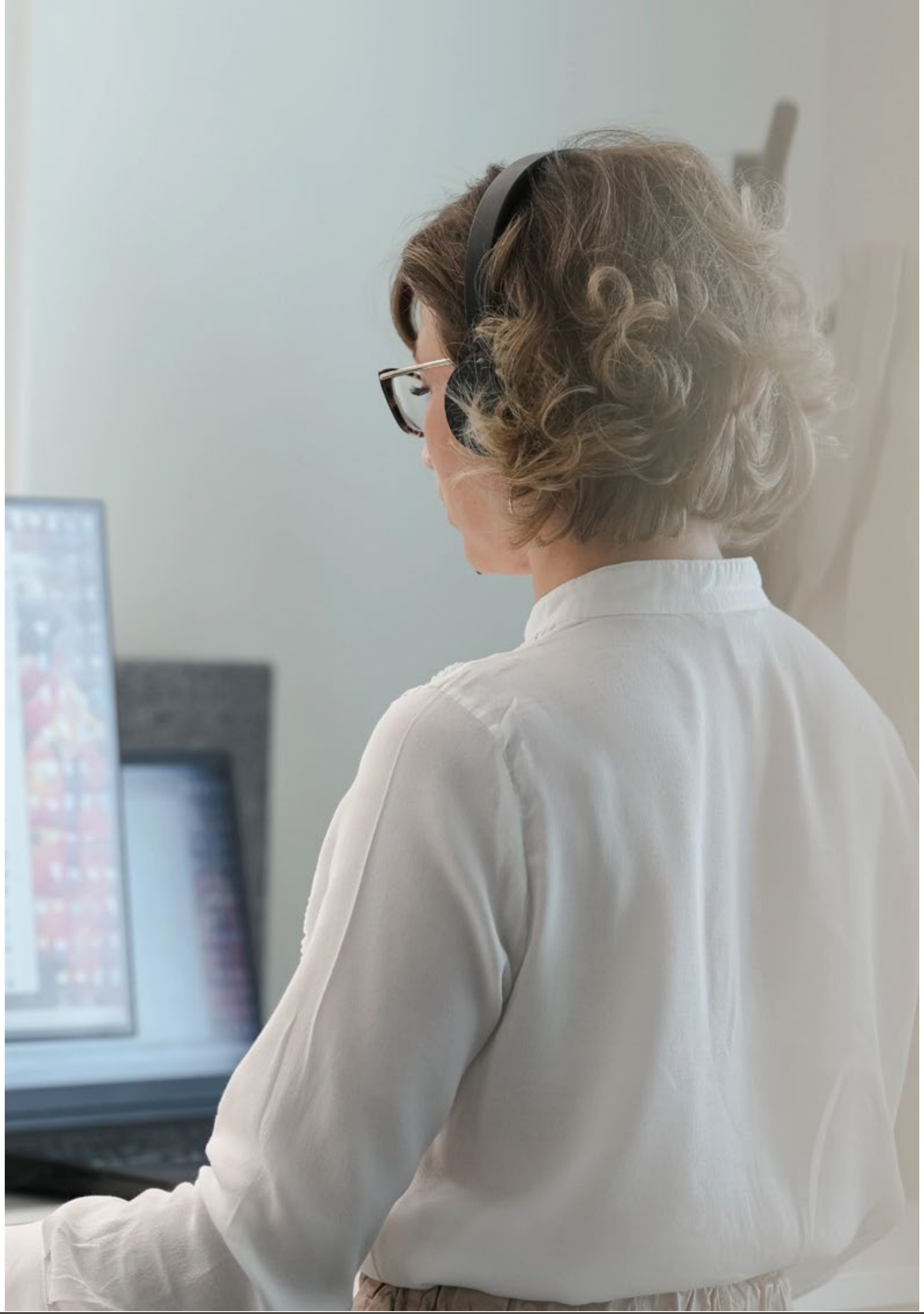
Operative Cash Flow
Second Quarter 2026

Underlying Business Improving

- Trend with increased utilization continues in major parts of the group.
- Utilization driven by operational improvements and growth in specific areas like defense.
- Performed actions in Denmark gives effect. Utilization and profitability is improving.

Finland: Repositioned for improved profitability

- Changed market dynamics
- Negative EBITA in Q2 – delayed investment decisions & restructuring costs
- Change program initiated to grow in a changed market with improved margins
- Revised organization with new leadership in the largest Finnish unit
- Strong order intake end of Q2 (55 MSEK) including major defense orders
- Increase of order backlog

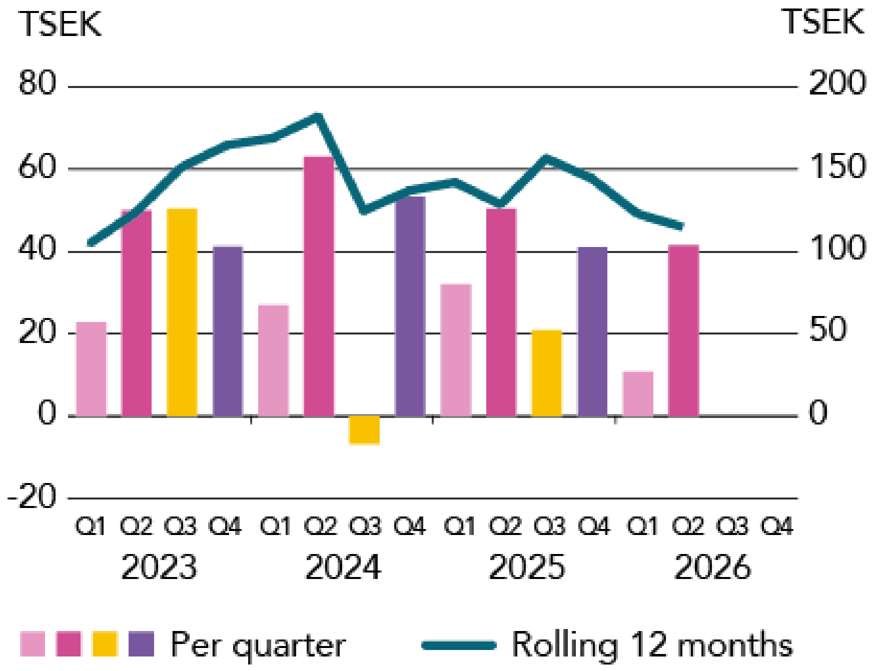


Cash Flow and Financial Position

Strong balance sheet and solid financial situation.

MSEK	Q2 2026	Q2 2025
Cash flow from operating activities	**42**	**50**
Cash flow from investment activities	-2	-2
Cash flow from financing activities	-50	-84
Cash flow for the period	-10	-36
Cash	**1**	**17**
Net debt/EBITDA R12 (financial goal: not to exceed 2 over time)	**1.06**	**1.04**
Equity ratio, %	**49.8**	**48.4**

Cash flow from operating activities



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Market Update

- Continued variation across customer segments and industries
- Strong demand in Defense & Cyber Security
- Life Science shows increasing activity
- Increased market activity in Finland end of Q2
- Early positive signs despite continued uncertainty

Growth in Defense

- Revenue +8% vs LY
- Q2 sales 68 MSEK
- R12 sales appr. 280 MSEK
- 17% of group sales (LY 15%)
- New customers with growth potential in Sweden, Finland & Denmark

Customer cases

Lunera Energi

- Implementation of Octave EAM
- Total contract value 20 MSEK
- Long term partnership – 6 + 2 + 2 years including recurring revenue (35%)

Kährs

- AI vision system for quality assurance
- Fully automatised solution in the production line
- Maximize value from each manufactured plank

Summary Q2

Q2 below our ambitions – decisive actions taken

- Several initiatives for profitability and growth

Underlying business performs

- Improved EBITA outside of Finland
- Continued growth in Defense
- Solid financial position

Improved position entering H2

- Agile and efficient organisation in place
- Positive market signals
- Major contracts signed


Questions
are Welcome

About Prevas

Prevas is an innovative development hub with focus on product and production development, with ingenuity at its core. With high technical expertise and deep business understanding, we help customers from a wide variety of industries to benefit through continuous technological innovation. Good for people, the planet and profits. Prevas was founded in 1985 and currently has 1,100 employees in Sweden, Finland, Denmark and Norway. Prevas has been listed on NASDAQ Stockholm since 1998. For more information about Prevas, visit www.prevas.com.

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