



Hello Investors

Interim Report Jan-Mar 2025

Q1

” Continued growth and
increased margin in Finland.

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Agenda Prevas Q1 Report Jan – Mar 2025

1. Introduction
2. Financial performance
3. Market update
4. Q&A



Summary Q1

- Turnover: 430.7 MSEK (407.1)
- *Growth driven by acquisitions*
- Profit level above Q3/Q4 2024, lower than Q1 2024
 - *EBITA 35.6 MSEK (53.5)*
 - *EBITA margin 8.3% (13.2)*
 - *Improved margin in Finland*
 - *Sales focus and continuous mitigation actions*
 - *EBITA margin 10,4% adjusted for FI and negative calendar effect ~5 MSEK*
- Acquisition of OIM Sweden signed 24/4

5.8%

GROWTH IN TURNOVER
First quarter 2025

8.3%

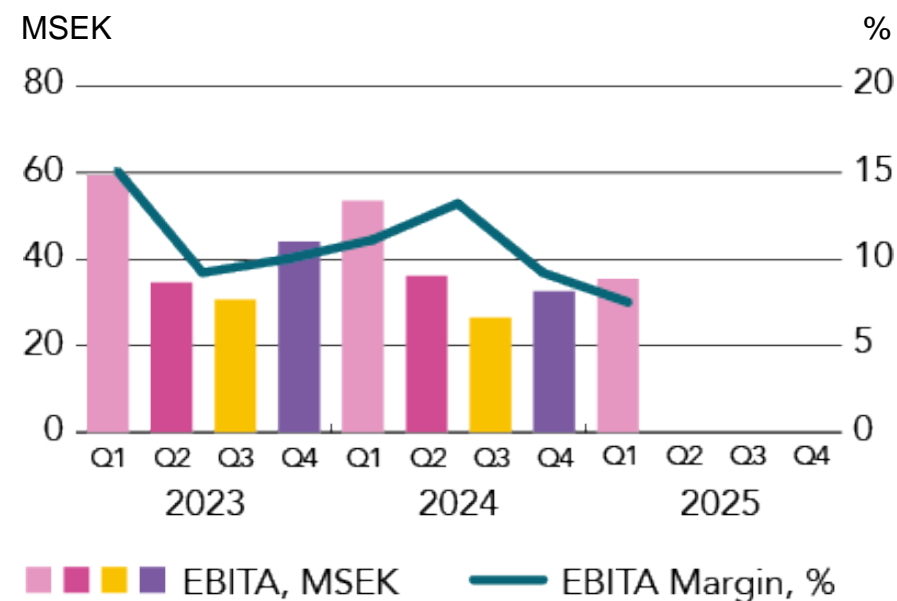
EBITA MARGIN
First quarter 2025

1.75 SEK

PROFIT PER SHARE
AFTER DILUTION
First quarter 2025

Growth and strong cashflow

	Q1		Change
	2025	2024	
Turnover (MSEK)	431	407	+5.8%
EBITA (MSEK)	35.6	53.5	-33.5%
EBITA Margin	8.3%	13.2%	
EBIT (MSEK)	32.0	44.2	-27.6%
EBIT Margin	7.4%	10.9%	
Profit (MSEK)	23.1	33.3	-30.6%
EPS (SEK)	1.75	2.56	-31.6%
Op. Cash flow (SEK)	32.2	27.1	+18.8%



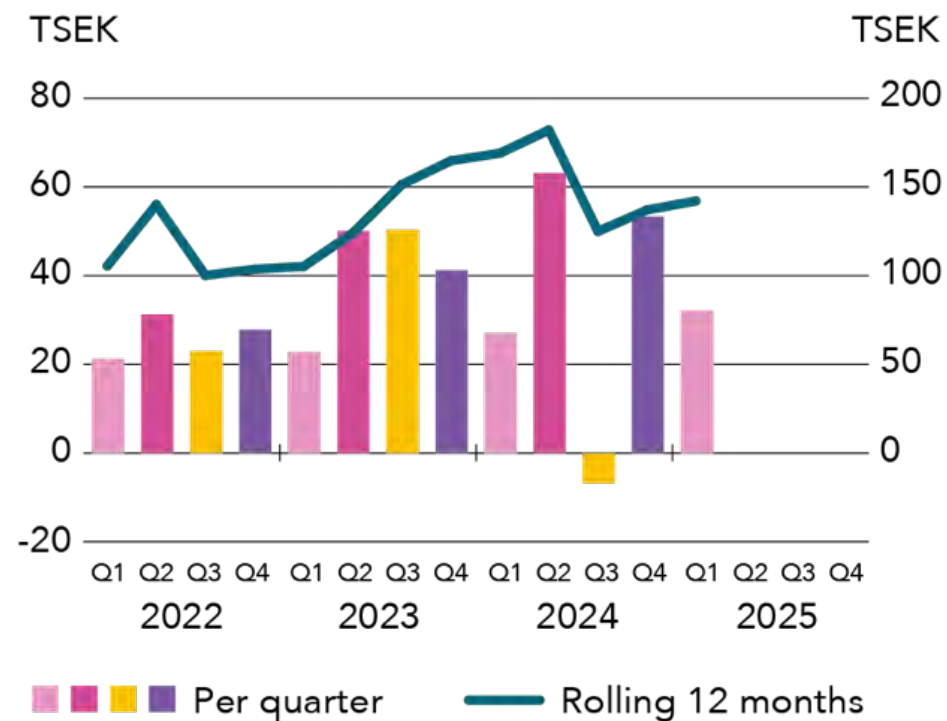
EBIT, Profit & EPS are affected by acquisition related items of 3.5 MSEK (9.2).

Financial Position Q1

- Strong cashflow
- Low net debt. Within financial target of maximum 2*EBITDA
- Strong balance sheet & solid financial situation

MSEK	Q1 2025	Q1 2024
Cash flow from operating activities	32	27
Cash flow from investment activities	-2	-2
Cash flow from financing activities	-19	-8
Cash flow for the period	11	17
Cash	49	130
Net debt/EBITDA R12	0.84	-0.41
Equity ratio, %	50.3	60.9

Cash flow from operating activities



Update Finland

- Focus on building the Nordic platform
- Sales focus & mitigation actions
- Strong order intake in Q1 (90 MSEK) and start of Q2 despite weak market
- Orders affect mainly Q3-Q4 2025 and start of 2026
- Actively recruiting in some regions
- Increased EBITA vs Q4 – gradual recovery of margins

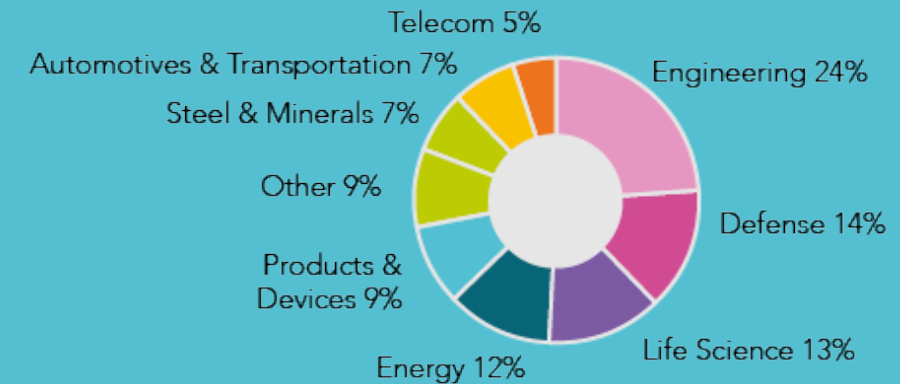
Prevas Oy



General Market Update

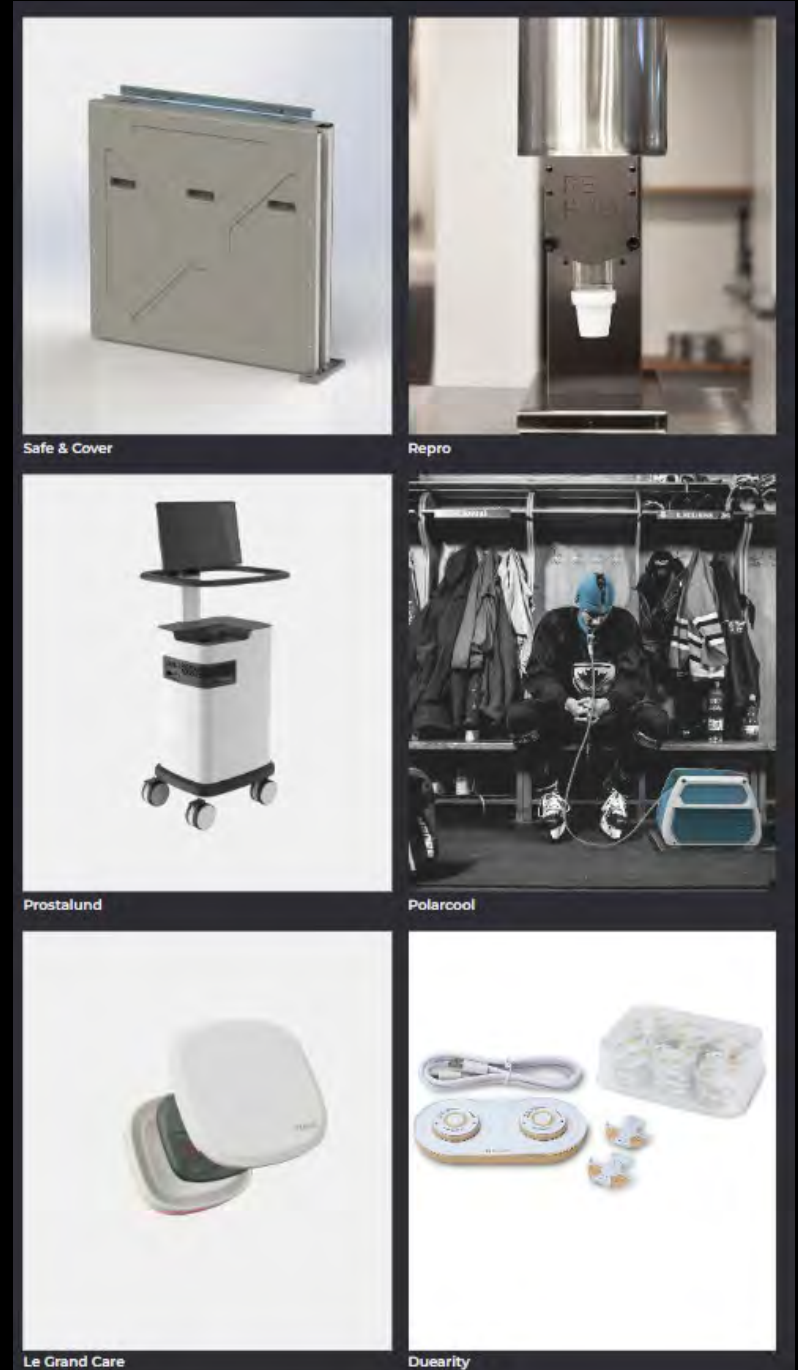
- Similar market demand as in Q4 2024
- Growing demands from defense and energy sectors
- Limited effect from increased uncertainty due to current geopolitical situation
- Demand for complex solutions remains strong
- Strong focus to grow in defense and energy

Industry breakdown, Q1 2025



OIM Sweden AB

- Product Development House in Malmö
- 40 employees
- Develops advanced med-tech products for demanding customers
- Prototype & small series manufacturing operation
- ISO 13485 certified
- Prevas + OIM establish strong position in Malmö region
- Access subject to regulatory approval



Summary

- Continued growth in Q1 through acquisitions
- Mitigation actions to improve margins
- Focus to grow in defense and energy
- High order intake and improved EBITA in Finland
- Acquisition of OIM Sweden AB
- Solid financial position



A woman with long dark hair, wearing a green ribbed shirt, a gold necklace, and a black watch, is sitting at a dark table in a dimly lit cafe. She is looking at a laptop screen. The text "Questions are Welcome" is overlaid on the laptop screen in white. In the background, there is a large "HELLO" sign and several glowing spherical pendant lights. A glass of water is on the table to the left of the laptop.

Questions
are Welcome

About Prevas

Prevas is an innovative development hub with focus on product and production development, with ingenuity at its core. With high technical expertise and deep business understanding, we help customers from a wide variety of industries to benefit through continuous technological innovation. Good for people, the planet and profits. Prevas was founded in 1985 and currently has 1,100 employees in Sweden, Finland, Denmark and Norway. Prevas has been listed on NASDAQ Stockholm since 1998. For more information about Prevas, visit www.prevas.com.

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